

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**
-----x **Ref. Docket No. 3532**

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On May 8, 2009, I caused to be served the "NOTICE OF FILING OF SECOND AMENDMENT TO UNIT PURCHASE AGREEMENT," dated May 8, 2009 [Docket No. 3532], by causing true and correct copies to be:

- a) delivered by email to those parties listed on the attached Exhibit "A",
- b) delivered by facsimile to those parties listed on the attached Exhibit "B", and
- c) enclosed securely in separate postage-prepaid envelopes and delivered by overnight mail to those parties listed on the attached Exhibit "C".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
11th day of May, 2009

/s/ Elli Petris

Notary Public, State of New York

No. 01PE6175879

Qualified in Nassau County

Commission Expires October 22, 2011

/s/ Paul Belobritsky
Paul Belobritsky

Exhibit “A”

Email Addresses

aalfonso@kayescholer.com
abraunstein@riemerlaw.com
acaton@kramerlevin.com
acker@chapman.com
adarwin@nixonpeabody.com
adg@adorno.com
Adiamond@DiamondMcCarthy.com
aeckstein@blankrome.com
aentwistle@entwistle-law.com
afriedman@irell.com
agbanknewyork@ag.tn.gov
aglenn@kasowitz.com
agold@herrick.com
agolianopoulos@mayerbrown.com
ahammer@freebornpeters.com
aisenberg@saul.com
akantesaria@oppenheimerfunds.com
akihiko_yagyuu@chuomitsui.jp
albaugh.colin@pbgc.gov
alex.torres@infospace.com
amarder@msek.com
AMcMullen@BoultCummings.com
amenard@tishmanspeyer.com
Andrew.Brozman@cliffordchance.com
andrew.lourie@kobrekim.com
angelich.george@arentfox.com
ann.reynaud@shell.com
anne.kennelly@hp.com
anthony_boccanfuso@aporter.com
aoberry@bermanesq.com
apo@stevenslee.com
araboy@cov.com
arahl@reedsmith.com
arheaume@riemerlaw.com
arlbank@pbfc.com
arosenblatt@chadbourne.com
arthur.rosenberg@hklaw.com
arwolf@wlrk.com
aseuffert@lawpost-nyc.com
ashmead@sewkis.com
asnow@ssbb.com
atrehan@mayerbrown.com
austin.bankruptcy@publicans.com
avenes@whitecase.com
avi.gesser@dpw.com
awasserman@lockelord.com
azylberberg@whitecase.com
bankr@zuckerman.com
bankruptcy@goodwin.com
bankruptcy@morrisongcohen.com
bankruptcymatters@us.nomura.com
barbra.parlin@hklaw.com
basilumari@andrewskurth.com
bbisignani@postschell.com
bguiney@pbwt.com
bhinerfeld@sbtklaw.com
bill.freeman@pillsburylaw.com
bmanne@tuckerlaw.com
BMiller@mofo.com
boneill@kramerlevin.com
bpershkow@profunds.com
brad.dempsey@hro.com
brian.pfeiffer@friedfrank.com
brian_corey@gtservicing.com
bromano@willkie.com
broy@rltlawfirm.com
bruce.ortwine@sumitomotrust.co.jp
bspector@jsslaw.com
btrust@mayerbrown.com
btupi@tuckerlaw.com
bturk@tishmanspeyer.com
bwolfe@sheppardmullin.com
bzabarauskas@crowell.com
canelas@pursuitpartners.com
carol.weinerlevy@bingham.com
cbelmonte@ssbb.com
cbrotstein@bm.net
cdesiderio@nixonpeabody.com
chammerman@paulweiss.com
charles@filardi-law.com
charles_malloy@aporter.com
chipford@parkerpoe.com
chris.donoho@lovells.com
cmontgomery@salans.com
CMTB_LC11@chuomitsui.jp
cohentr@sewkis.com
cp@stevenslee.com
crmomjian@attorneygeneral.gov
crogers@orrick.com
cs@stevenslee.com
cscschreiber@winston.com
cshulman@sheppardmullin.com
ctatelbaum@adorno.com
cward@polzinelli.com
cweber@ebg-law.com
cweiss@ingramllp.com
dallas.bankruptcy@publicans.com
daniel.guyder@allenavery.com
danna.drori@usdoj.gov
david.bennett@tklaw.com
david.crichlow@pillsburylaw.com
david.heller@lw.com

davids@blbglaw.com	ecohen@russell.com
davidwheeler@mvalaw.com	efile@pbgc.gov
dbalog@intersil.com	efile@willaw.com
dbarber@bsblawyers.com	efleck@milbank.com
dbaumstein@whitecase.com	efriedman@friedumspring.com
dbesikof@loeb.com	egeekie@schiffhardin.com
dcimo@gjb-law.com	eglas@mccarter.com
dckaufman@hhlaw.com	ehollander@whitecase.com
dclark@stinson.com	ehorn@lowenstein.com
dcoffino@cov.com	ekbergc@lanepowell.com
drapo@gibbonslaw.com	ellen.halstead@cwt.com
ddavis@paulweiss.com	eobrien@sbchlaw.com
ddrebsky@nixonpeabody.com	eschaffer@reedsmith.com
ddunne@milbank.com	eschwartz@contrariancapital.com
deborah.saltzman@dlapiper.com	esmith@dl.com
deggert@freebornpeters.com	ezavalkoff-babej@vedderprice.com
demetra.liggins@tklaw.com	ezujkowski@emmetmarvin.com
deryck.palmer@cwt.com	ezweig@optonline.net
dfelder@orrick.com	fbp@ppgms.com
dflanigan@polsinelli.com	feldsteinh@sullcrom.com
dfriedman@kasowitz.com	ffm@bostonbusinesslaw.com
dgrimes@reedsmith.com	fhymann@mayerbrown.com
dhayes@mcguirewoods.com	fishere@butzel.com
dheffer@foley.com	francois.janson@hklaw.com
dirk.roberts@ots.treas.gov	frank.white@agg.com
dkleiner@velaw.com	fred.berg@rvblaw.com
dkozusko@willkie.com	fsosnick@shearman.com
dladdin@agg.com	gabriel.delvirginia@verizon.net
dlemay@chadbourne.com	gauchb@sec.gov
dlipke@vedderprice.com	gbray@milbank.com
dludman@brownconnery.com	GGraber@HodgsonRuss.com
dmcguire@winston.com	giaimo.christopher@arentfox.com
dmurray@jenner.com	giddens@hugheshubbard.com
dneier@winston.com	gkaden@goulstonstorr.com
dodonnell@milbank.com	GLee@mofo.com
donald.badaczewski@dechert.com	glee@mofo.com
douglas.bacon@lw.com	glenn.siegel@dechert.com
douglas.mcgill@dbr.com	gmoss@riemerlaw.com
DPiazza@HodgsonRuss.com	gnovod@kramerlevin.com
dravin@wolffsamson.com	gravert@mwe.com
drose@pryorcashman.com	gschiller@zeislaw.com
drosenzweig@fulbright.com	gspilsbury@jsslaw.com
drosner@goulstonstorr.com	harrisjm@michigan.gov
drosner@kasowitz.com	harveystrickon@paulhastings.com
dshemano@pwkllp.com	heiser@chapman.com
dswan@mcguirewoods.com	hirsh.robert@arentfox.com
dtatge@ebglaw.com	hollace.cohen@troutmansanders.com
dwdykhause@pbwt.com	holsten@stroock.com
dwildes@stroock.com	howard.hawkins@cwt.com
eagle.sara@pbgc.gov	hseife@chadbourne.com
easmith@venable.com	hsnovikoff@wlrk.com
echang@steinlubin.com	hwieg@pwkllp.com

ian.levy@kobrekim.com	jlovi@steptoe.com
icatto@kirkland.com	jlscott@reedsmith.com
igoldstein@dl.com	jmaddock@mcguirewoods.com
ilevee@lowenstein.com	jmazermarino@mseek.com
info2@normandyhill.com	jmcginley@wilmingtontrust.com
ira.herman@tklaw.com	jmelko@gardere.com
isgreen@hhlaw.com	jmerva@fult.com
israel.dahan@cwt.com	john.mcnicholas@dlapiper.com
jacobsonn@sec.gov	john.monaghan@hklaw.com
jafeltman@wlrk.com	john.rapisardi@cwt.com
james.mcclammy@dpw.com	jorbach@hahnhessen.com
jamestecce@quinnmanuel.com	Joseph.Cordaro@usdoj.gov
jason.jurgens@cwt.com	joseph.scordato@dkib.com
jatkins@duffyandatkins.com	joshua.dorchak@bingham.com
jay.hurst@oag.state.tx.us	jowen769@yahoo.com
jay@kleinsolomon.com	JPintarelli@mofo.com
Jbecker@wilmingtontrust.com	jpintarelli@mofo.com
jbeemer@entwistle-law.com	jporter@entwistle-law.com
jbird@polsinelli.com	jprol@lowenstein.com
jbromley@cgsh.com	jrabinowitz@rltlawfirm.com
jcarberry@cl-law.com	jrsmith@hunton.com
Jdrucker@coleschotz.com	jschwartz@hahnhessen.com
jdyas@halperinlaw.net	jsheerin@mcguirewoods.com
jeff.wittig@coair.com	jshickich@riddellwilliams.com
jeffrey.sabin@bingham.com	jsmairo@pbnlaw.com
jeldredge@velaw.com	jtimko@allenmatkins.com
jennifer.demarco@cliffordchance.com	jtougas@mayerbrown.com
jennifer.gore@shell.com	judy.morse@crowedunlevy.com
jeremy.eiden@state.mn.us	jwallack@goulstonstorrs.com
jessica.fink@cwt.com	jwang@sipc.org
jfalowski@reedsmith.com	jweiss@gibsondunn.com
jfinerty@pfeiferlaw.com	jwest@velaw.com
jfox@joefoxlaw.com	jwh@njlawfirm.com
jg5786@att.com	jwhitman@entwistle-law.com
jgarrity@shearman.com	jwishnew@mofo.com
jgenovese@gjb-law.com	k4.nomura@aozorabank.co.jp
jguy@orrick.com	karen.wagner@dpw.com
jherzog@gklaw.com	karol.denniston@dlapiper.com
jhiggins@fdlaw.com	KDWBankruptcyDepartment@kelleydrye.com
jhs7@att.net	keckhardt@hunton.com
jhuggett@margolisedelstein.com	keith.simon@lw.com
jhuh@ffwplaw.com	Ken.Coleman@allenover.com
jjureller@klestadt.com	ken.higman@hp.com
jkehoe@sbtklaw.com	kgwynne@reedsmith.com
jketten@willkie.com	kiplok@hugheshubbard.com
jkurtzman@klehr.com	kkelly@ebglaw.com
jlamar@maynardcooper.com	Klippman@munsch.com
jlawlor@wmd-law.com	klyman@irell.com
jlee@foley.com	kmayer@mccarter.com
jlevitin@cahill.com	kmisken@mcguirewoods.com
jlipson@crockerkuno.com	kobak@hugheshubbard.com
jliu@dl.com	kor@orrick.com

KOstad@mofo.com
kovskyd@pepperlaw.com
kpipe@steptoe.com
kressk@pepperlaw.com
KReynolds@mklawnyc.com
kristin.going@dbr.com
kroesen@lowenstein.com
krubin@ozcap.com
kstahl@whitecase.com
kurt.mayr@bgllp.com
lacyr@sullcrom.com
lalshibib@reedsmith.com
Landon@StreusandLandon.com
lattard@kayescholer.com
lawallf@pepperlaw.com
lawrence.bass@hro.com
lberkoff@moriitchock.com
lbtancredi@venable.com
lgranfield@cgsh.com
lhandelsman@stroock.com
linda.boyle@twtelecom.com
lisa.kraiden@allenover.com
LJKotler@duanemorris.com
lmarinuzzi@mofo.com
Lmay@coleschotz.com
lmcgowen@orrick.com
lml@ppgms.com
lnashelsky@mofo.com
lromanic@steptoe.com
lscarcella@farrellfritz.com
lschweitzer@cgsh.com
lubell@hugheshubbard.com
lwhidden@salans.com
lwong@pfeiferlaw.com
mabrams@willkie.com
macronin@debevoise.com
MAOFILING@CGSH.COM
Marc.Chait@standardchartered.com
margolin@hugheshubbard.com
mark.deveno@bingham.com
mark.ellenberg@cwt.com
mark.houle@pillsburylaw.com
mark.sherrill@sutherland.com
martin.davis@ots.treas.gov
Marvin.Clements@ag.tn.gov
masaki_konishi@noandt.com
matthew.dyer@prommis.com
matthew.klepper@dlapiper.com
Mbass@HodgsonRuss.com
mbenner@tishmanspeyer.com
mberman@nixonpeabody.com
mbienenenstock@dl.com
mbossi@thompsoncoburn.com
mcademartori@sheppardmullin.com
mcordone@stradley.com
mcto@debevoise.com
mdorval@stradley.com
meltzere@pepperlaw.com
metkin@lowenstein.com
mgordon@briggs.com
mgreger@allenmatkins.com
mhopkins@cov.com
michael.kim@kobrekim.com
mimi.m.wong@irs counsel.treas.gov.
mitchell.ayer@tklaw.com
mjacobs@pryorcashman.com
mjedelman@vedderprice.com
mkjaer@winston.com
mlahaie@akingump.com
MLandman@lcbf.com
mmendez@hunton.com
mmickey@mayerbrown.com
mmooney@deilylawfirm.com
mmorreale@us.mufg.jp
mmurphy@co.sanmateo.ca.us
mneier@ibolaw.com
monica.lawless@brookfieldproperties.com
mpage@kelleydrye.com
mpfeifer@pfeiferlaw.com
mpucillo@bermanesq.com
mrosenthal@gibsondunn.com
mruezel@whitecase.com
mschimmel@sju.edu
MSchleich@fraserstryker.com
mshiner@tuckerlaw.com
mspeiser@stroock.com
mstamer@akingump.com
mvenditto@reedsmith.com
Nasreen.Bulos@dubaiic.com
ncoco@mwe.com
neal.mann@oag.state.ny.us
ned.schodek@shearman.com
newyork@sec.gov
nfurman@scottwoodcapital.com
Nherman@morganlewis.com
nissay_10259-0154@mhmjapan.com
notice@bkcylaw.com
oipress@travelers.com
omeca.nedd@lovells.com
paronzon@milbank.com
patrick.potter@pillsburylaw.com
paul.deutch@troutmansanders.com
paul.turner@sutherland.com
pbattista@gjb-law.com

pbentley@kramerlevin.com	sabin.willett@bingham.com
pbosswick@ssbb.com	sabramowitz@velaw.com
pdublin@akingump.com	sagolden@hhlaw.com
peter.gilhuly@lw.com	Sally.Henry@skadden.com
peter.simmons@friedfrank.com	sandyscafaria@eaton.com
peter@bankrupt.com	Sara.Tapinekis@cliffordchance.com
pfeldman@oshr.com	sbernstein@hunton.com
phayden@mccuirewoods.com	schannej@pepperlaw.com
pnichols@whitecase.com	schapman@willkie.com
ppascuzzi@ffwplaw.com	Schepis@pursuitpartners.com
ppatterson@stradley.com	schristianson@buchalter.com
pprewitt@lockelord.com	scottshelley@quinnemanuel.com
psp@njlawfirm.com	scousins@armstrongteasdale.com
ptrostle@jenner.com	sdnyecf@dor.mo.gov
pwirt@ftportfolios.com	sean@blbglaw.com
pwright@dl.com	sehlers@armstrongteasdale.com
r.stahl@stahlzelloe.com	sfelderstein@ffwplaw.com
ramona.neal@hp.com	sfineman@lchb.com
ranjit.mather@bnymellon.com	sfox@mccuirewoods.com
rbeacher@daypitney.com	sgordon@cahill.com
rbyman@jenner.com	SGross@HodgsonRuss.com
rcarlin@breslowwalker.com	sgubner@ebg-law.com
rdaversa@orrick.com	sharbeck@sipc.org
relgidely@gjb-law.com	shari.leventhal@ny.frb.org
rfleischer@pryorcashman.com	sheehan@txschoollaw.com
rfrankel@orrick.com	shumaker@pursuitpartners.com
rgmason@wlrk.com	shumaker@pursuitpartners.com
rgraham@whitecase.com	sidorsky@butzel.com
rhett.campbell@tklaw.com	slerner@ssd.com
richard.lear@hklaw.com	SLoden@DiamondMcCarthy.com
richard.levy@lw.com	smillman@stroock.com
ritkin@steptoe.com	smulligan@bsblawyers.com
RJones@BoultCummings.com	snewman@katskykorins.com
RLevin@cravath.com	sory@fdlaw.com
rmatzat@hahnhessen.com	spiotto@chapman.com
rmunsch@munsch.com	splatzer@platzerlaw.com
rnetzer@willkie.com	SRee@lcbf.com
rnies@wolffsamson.com	sselbst@herrick.com
rnorton@hunton.com	sshimshak@paulweiss.com
robert.bailey@bnymellon.com	steele@lowenstein.com
robert.dombroff@bingham.com	stephanie.wickouski@dbr.com
robert.henoch@kobrekim.com	steve.ginther@dor.mo.gov
robert.malone@dbr.com	steven.perlstein@kobrekim.com
Robert.yalen@usdoj.gov	steven.wilamowsky@bingham.com
Robin.Keller@Lovells.com	Streusand@StreusandLandon.com
ronald.silverman@bingham.com	susan.schultz@newedgegroup.com
rreid@sheppardmullin.com	susheelkirpalani@quinnemanuel.com
RTrust@cravath.com	szuch@wiggin.com
rwasserman@cftc.gov	tannweiler@greerherz.com
rwynne@kirkland.com	tarbit@cftc.gov
rwyon@orrick.com	tbrock@ssbb.com
s.minehan@aozorabank.co.jp	tduffy@duffyandatkins.com

TGoren@mfo.com
thomas.califano@dlapiper.com
Thomas_Noguerola@calpers.ca.gov
thomaskent@paulhastings.com
timothy.brink@dlapiper.com
timothy.palmer@bipc.com
tjfreedman@pbnlaw.com
tkarcher@dl.com
tkiriakos@mayerbrown.com
tmacwright@whitecase.com
tmayer@kramerlevin.com
tnixon@gklaw.com
toby.r.rosenberg@irs counsel.treas.gov
tslome@msek.com
ttracy@crockerkuno.com
twatanabe@mfo.com
twheeler@lowenstein.com
ukreppel@whitecase.com
vdagostino@lowenstein.com
Villa@StreusandLandon.com
vmilione@nixonpeabody.com
vrubinstein@loeb.com
wanda.goodloe@cbre.com
WBallaine@lcbf.com
wbenzija@halperinlaw.net
wcurchack@loeb.com
weguchi@orrick.com
weissjw@gtlaw.com
wendy.rosenthal@cliffordchance.com
wfoster@milbank.com
william.m.goldman@dlapiper.com
wiltenburg@hugheshubbard.com
wisotska@pepperlaw.com
woconnor@crowell.com
wsilverm@oshr.com
wswearingen@llf-law.com
wtaylor@mccarter.com
wzoberman@bermanesq.com
yamashiro@sumitomotrust.co.jp

Exhibit “B”

Name	Fax
INTERNAL REVENUE SERVICE	212-436-1931
OFFICE OF THE US TRUSTEE, ANDREW D VELEZ-RIVERA	212-668-2255
OFFICE OF THE NEW YORK ATTORNEY GENERAL	212-416-6042

Exhibit “C”

THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
ONE BOWLING GREEN, COURTROOM 601
ALEXANDER CUSTOM HOUSE
NEW YORK, NY 10004

OFFICE OF THE US TRUSTEE
ATTN: ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS
33 WHITEHALL STREET, 21ST FLOOR
NEW YORK, NY 10004